



Planned Giving

Leave a legacy
to your community
through your local hospital



"Our mission is to partner with the community to invest in superior health care at Rouge Valley Health System, today and for future generations."

Planned gifts to Rouge Valley ensure the best hospital healthcare for you and your loved ones, now and for generations to come.

By integrating planned gifts into your overall financial, tax and estate plan, you can increase the benefits to both you and Rouge Valley Health System.

Transfer cash or marketable securities in exchange for a current income tax deduction and lifelong income. This donation method allows for an immediate gift to the Foundation, and the Foundation will in turn make fixed annual payments to you for life from the remaining funds.

A minimum of \$10,000 is required for a gift annuity. Part of these funds (minimum 25%) are withheld for charitable purposes as determined by the donor and Rouge Valley Health System Foundation. This is an immediate gift to charity and the remaining funds are used to purchase an annuity from an insurance company. The details of the annuity are based on age and the amount purchased.

There may be a receipt for a portion at the time the capital is transferred if it's determined that the annuitant will not receive the total amount back in annual payments.

For more information on gifts of Charitable Life Annuity or other ways to advantageously introduce charitable giving into your financial planning, please contact **Carole Chabot**, Vice President, Development at the Rouge Valley Health System Foundation.

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