



Planned Giving

Leave a legacy
to your community
through your local hospital



"Our mission is to partner with the community to invest in superior health care at Rouge Valley Health System, today and for future generations."

Planned gifts, including insurance policies, provide opportunities for you and your loved ones to make significant, lasting contributions to your local hospital and, at the same time, enjoy considerable tax advantages.

By integrating planned gifts into your overall financial, tax and estate plan, you can increase the benefits to both you and Rouge Valley Health System.

There are three ways to give through Life Insurance:

1. Donate an existing policy
 - The Foundation is made owner of the policy. A tax receipt is issued to the donor for cash surrender value at the time of transfer, and for each subsequent premium paid by the donor to maintain the policy.
2. Purchase a new policy and transfer ownership
 - A tax receipt is issued annually to the donor for payments of premium.
3. Donate the proceeds of a policy
 - The donor retains ownership of policy and designates charity to receive some or all of the insurance proceeds. A tax receipt is issued to the estate for the proceeds paid to the charity upon the death of the donor.

Proceeds are not subject to probate fees.

For more information on gifts of Life Insurance or other ways to advantageously introduce charitable giving into your financial planning, please contact **Carole Chabot**, Vice President, Development at the Rouge Valley Health System Foundation.

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