



Planned Giving

Leave a legacy
to your community
through your local hospital

A planned gift is a tax-effective way of donating and is usually made from assets, not current income. Planned giving is an opportunity to make a true and lasting difference to the future of healthcare in your community.

By integrating planned gifts into your overall financial, tax and estate plan, you can increase the benefits to both you and Rouge Valley Health System.

You can make a gift of real estate to the Foundation, either outright or as part of your estate, and receive a charitable tax receipt for the fair market value of the property. If the gift is a principal residence no capital gains will be triggered.

The Gift of Residual Interest is another way of making a gift of property. You can donate the asset, which the Foundation will eventually receive as part of your estate, but still live in and enjoy it throughout your lifetime. Such a gift allows you to claim a donation for tax purposes now and you are entitled to receive any income generated by that property during your lifetime as well.



For more information on gifts of Real Estate or other ways to advantageously introduce charitable giving into your financial planning, please contact **Carole Chabot**, Vice President, Development at the Rouge Valley Health System Foundation.

"Our mission is to partner with the community to invest in superior health care at Rouge Valley Health System, today and for future generations."

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